

## Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

**Part I Reporting Issuer**

<b>1</b> Issuer's name		<b>2</b> Issuer's employer identification number (EIN)	
Guidestone Funds MyDestination 2005 Fund - Investor Class		51-0601770	
<b>3</b> Name of contact for additional information	<b>4</b> Telephone No. of contact	<b>5</b> Email address of contact	
<b>6</b> Number and street (or P.O. box if mail is not delivered to street address) of contact		<b>7</b> City, town, or post office, state, and Zip code of contact	
103 Bellevue Parkway		Wilmington, DE 19809	
<b>8</b> Date of action		<b>9</b> Classification and description	
February 10, 2017		Regulated Investment Company Stock - Investor Class Shares	
<b>10</b> CUSIP number	<b>11</b> Serial number(s)	<b>12</b> Ticker symbol	<b>13</b> Account number(s)
40171W397		GMIZX	

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

**14** Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ On February 10, 2017, the Guidestone Funds MyDestination 2005 Fund merged into the Guidestone Funds Conservative Allocation Fund in a tax-free exchange under Internal Revenue Code Sec. 368(a).

Each share of Guidestone Funds MyDestination 2005 Fund (CUSIP: 40171W397, Ticker: GMIZX) was exchanged for .914801 shares of shares of Guidestone Funds Conservative Allocation Fund - Investor Class (CUSIP: 40171W108, Ticker: GFIZX).

**15** Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ Each shareholder's aggregate basis in the shares they received in the exchange will equal their aggregate basis in the shares they surrendered.

The basis of each share of Guidestone Funds Conservative Allocation Fund - Investor Class (CUSIP: 40171W108, Ticker: GFIZX) received is equal to 109.3134% of the basis of each share of Guidestone Funds MyDestination 2005 Fund (CUSIP: 40171W397, Ticker: GMIZX) surrendered.

**16** Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ The aggregate basis of the shares received is the same as the aggregate basis of the shares surrendered.

The net asset value for each share of Guidestone Funds MyDestination 2005 Fund (CUSIP: 40171W397, Ticker: GMIZX) surrendered was \$10.0994.

The net asset value for each share of Guidestone Funds Conservative Allocation Fund - Investor Class (CUSIP: 40171W108, Ticker: GFIZX) received was \$11.0400.

**Part II Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Internal Revenue Code Sections 354(a), 358(a), 368(a) and 1223(1).

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18 Can any resulting loss be recognized? ▶ No gain or loss is recognized on the exchange.

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19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ n/a

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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**  
Signature ▶ Patrick Pattison Date ▶ 3/1/17  
Print your name ▶ Patrick Pattison Title ▶ Vice President and Treasurer

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.