Part I Reporting Issuer

1 Issuer's name

Guidestone Funds Balanced Allocation Fund I

2 Issuer's employer identification number (EIN)

57-1166700

3 Name of contact for additional information

4 Telephone No. of contact

5 Email address of contact

6 Number and street (or P.O. box if mail is not delivered to street address) of contact

7 City, town, or post office, state, and Zip code of contact

103 Bellevue Parkway

Wilmington, DE 19809

8 Date of action

November 20, 2015

9 Classification and description

Regulated Investment Company Stock - Institutional Class Shares

10 CUSIP number

40171W835

11 Serial number(s)

GGIYX

12 Ticker symbol

13 Account number(s)

Part II Organizational Action

Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ➔ On November 20, 2015, the Guidestone Funds Balanced Allocation Fund I merged into the Guidestone Funds Balanced Allocation Fund in a tax-free exchange under Internal Revenue Code Sec. 388(a).


15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ➔ Each shareholder's aggregate basis in the shares they received in the exchange will equal their aggregate basis in the shares they surrendered.

The basis of each share of Guidestone Funds Balanced Allocation Fund - Institutional Class (CUSIP: 40171Y609, Ticker: GBAYX) received is equal to 132.3998% of the basis of each share of Guidestone Funds Balanced Allocation Fund I (CUSIP: 40171W835, Ticker: GGIYX) surrendered.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ➔ The aggregate basis of the shares received is the same as the aggregate basis of the shares surrendered.

The net asset value for each share of Guidestone Funds Balanced Allocation Fund I (CUSIP: 40171W835, Ticker: GGIYX) surrendered was $9.5695.

The net asset value for each share of Guidestone Funds Balanced Allocation Fund - Institutional Class (CUSIP: 40171Y609, Ticker: GBAYX) received was $12.6700.
Part II  Organizational Action (continued)

17  List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Internal Revenue Code

Sections 356(a), 356(a), 368(a) and 1223(1).

18  Can any resulting loss be recognized? ▶ No gain or loss is recognized on the exchange.

19  Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ n/a

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ Patrick Petterson
Print your name ▶ Patrick Petterson
Date ▶ 11/30/15
Title ▶ Vice President and Treasurer

Paid Preparer Use Only
Print/Type preparer's name ▶
Preparer's signature ▶
Date ▶
Check □ if self-employed
PTIN ▶
Firm's name ▶
Firm's address ▶
Firm's EIN ▶
Phone no.

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054