Guidestone Funds Conservative Allocation Fund I

57-1166702

Guidestone Funds Conservative Allocation Fund I
3 Name of contact for additional information
6 Number and street (or P.O. box if mail is not delivered to street address) of contact

103 Bellevue Parkway
116 Wilmington, DE 19809

November 20, 2015
8 Date of action

Regulated Investment Company Stock - Institutional Class Shares
9 Classification and description

10 CUSIP number

40171W843
11 Serial number(s)

40171W843
12 Ticker symbol

GFIYX
13 Account number(s)

Part II Organizational Action
Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action. On November 20, 2015, the Guidestone Funds Conservative Allocation Fund I merged into the Guidestone Funds Conservative Allocation Fund in a tax-free exchange under Internal Revenue Code Sec. 368(a).

Each share of Guidestone Funds Conservative Allocation Fund I (CUSIP: 40171W843, Ticker: GFIYX) was exchanged for .807689 shares of shares of Guidestone Funds Conservative Allocation Fund - Institutional Class (CUSIP: 40171Y500, Ticker: GCAYX).

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis. Each shareholder's aggregate basis in the shares they received in the exchange will equal their aggregate basis in the shares they surrendered.

The basis of each share of Guidestone Funds Conservative Allocation Fund - Institutional Class (CUSIP: 40171Y500, Ticker: GCAYX) received is equal to 123.8100% of the basis of each share of Guidestone Funds Conservative Allocation Fund I (CUSIP: 40171W843, Ticker: GFIYX) surrendered.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates. The aggregate basis of the shares received is the same as the aggregate basis of the shares surrendered.

The net asset value for each share of Guidestone Funds Conservative Allocation Fund I (CUSIP: 40171W843, Ticker: GFIYX) surrendered was $9.2965.

The net asset value for each share of Guidestone Funds Conservative Allocation Fund - Institutional Class (CUSIP:40171Y500.Ticker:GCAYX) received was $11.5100.
Part II  Organizational Action (continued)

17  List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Internal Revenue Code

Sections 354(a), 358(a), 368(a) and 1223(1).

18  Can any resulting loss be recognized? ▶ No gain or loss is recognized on the exchange.

19  Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ n/a

Signature ▶ Patrick Pattison

Date ▶ 11/20/13

Print your name ▶ Patrick Pattison

Title ▶ Vice President and Treasurer

Paid Preparer Use Only
Print/Type preparer’s name
Preparer’s signature
Date
Check □ if self-employed
PTIN
Firm’s name ▶
Firm’s address ▶
Firm’s EIN ▶
Phone no.

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054